

IN RE UNITY MOVING AND STORAGE, INC.
CASE NO. 18-04152-5-JNC
EXHIBIT A: ASSETS & LIQUIDATION ANALYSIS

ASSETS:		0.75				
REAL PROPERTY	LIENHOLDER	LIEN AMOUNT	FMV	LIQ. VALUE (75%)	EQUITY	NOTES
None						
PERSONAL PROPERTY:	LIENHOLDER	LIEN AMOUNT	FMV	LIQ. VALUE	EQUITY	
DIP Checking Accounts			\$ 5,000.00	\$ 5,000.00	\$ 5,000.00	
Accounts Receivable (Collectible)			\$ 8,000.00	\$ 6,000.00	\$ 6,000.00	
Workers Comp Audit Refund			\$ 11,194.00	\$ 11,194.00	\$ 11,194.00	
Office Equipment			\$ 850.00	\$ 637.50	\$ 637.50	
2009 International 7600 Box						
VIN # 1HTTXAHR19J131580						
Truck # 2984						
Accident on 8/17/18	Stearns Bank		\$ -	\$ -	\$ -	
Insurance Proceeds from accident	Stearns Bank		Unknown	Unknown	\$ -	
2009 International 7600 Van						
VIN # 1HTTXAHN39J144473						
Truck # 2996	Stearns Bank		\$ 25,000.00	\$ 18,750.00	\$ -	
2008 International 7600 Van						
VIN # 1HTTXAHNL8J685192						
Truck # 2974	Stearns Bank		\$ 20,000.00	\$ 15,000.00	\$ -	
2009 Freightliner ML106						
VIN # 1FVAWDT79HAG5805						
Truck # 2997	Stearns Bank		\$ 12,000.00	\$ 9,000.00		
STEARNS BANK COLLATERAL TOTALS		\$ 88,000.00	\$ 57,000.00	\$ 42,750.00	\$ -	
2008 International 7600 Van						
VIN # 1HTTXAHN68S685193						
Truck # 2957	Direct Capital	\$ 4,456.06	\$ 18,000.00	\$ 13,500.00	\$ 9,043.94	
2005 Dodge Dakota						
VIN # 1D7HE48N75S365207			\$ 1,000.00	\$ 750.00	\$ 750.00	
		\$ 92,456.06	\$ 89,850.00	\$ 68,637.50	\$ 21,431.44	
TOTAL EQUITY BEFORE ADMINISTRATIVE AND CHAPTER 7 EXPENSES:					\$ 21,431.44	
LESS THE FOLLOWING EXPENSES:						
Chapter 7 Auctioner Fees Real Property						
10% of first \$25,000.00		10%			n/a	
4% of balance		4%				
Chapter 7 Auctioneer Fees Personal Property						
20% of first \$20,000		20%		\$ 25,887.50	\$ (4,000.00)	
10% of next \$50,000		10%			\$ (588.75)	
4% of balance		4%			\$ -	
Trustee's Commission						
25% of first \$5,000		25%			\$ (1,250.00)	
10% of next \$5,000 to \$50,000		10%			\$ (2,088.75)	
3% of balance		3%			\$ -	
Attorney's Fees for Chapter 7 Trustee (est.)					\$ (10,000.00)	
Chapter 11 Administrative Claims (est.)					\$ (25,000.00)	
Priority Claims					\$ (16,000.00)	
AMOUNT AVAILABLE FOR UNSECURED CREDITORS					\$ (37,496.06)	

**IN RE UNITY MOVING AND STORAGE, INC.
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EXHIBIT B: PLAN CLASSES & LIABILITIES**

	<u>Cln</u>	<u>Impairment</u>	<u>Amount</u>	<u>Estimated Monthly Payment / Notes</u>
Class 1: ADMINISTRATIVE CLAIMS				
Stubbs & Perdue	Estimated	Unimpaired	\$ 25,000.00	
Class 2: AD VALOREM TAXES				
Wake County		Unimpaired	\$ -	
			\$ -	\$ -
Class 3: PRIORITY TAX CLAIMS				
IRS	1	Unimpaired	\$ 15,764.42	\$326.61
NC DoR			\$ 13,264.42	
			\$ 2,500.00	
Class 4: DIRECT CAPITAL				
2008 International 7600 Van		Impaired	\$ 4,456.06	\$84.09
VIN # 1HTTXAHN685685193	2			5% for 60m
Truck # 2957			\$ 4,456.06	
Class 5: STEARNS BANK				
2009 International 7600 Box		Impaired	\$ 88,000.00	
VIN # 1HTTXAHR19J131580				Stearns Bank will receive insurance proceeds from accident
Truck # 2984		Secured		\$20,842.76 (pay off for Truck # 2984)
Accident on 8/17/18				
Insurance Proceeds from Accident				
2009 International /600 Van				
VIN # 1HTTXAHN39J144473				
Truck # 2996				
2008 International 7600 Van		Secured		
VIN # 1HTTXAHNL8J685192		5% for 60m	\$ 57,000.00	\$1,075.66
Truck # 2974				
2009 Freighliner ML106				
VIN # 1FVAWDT79HAG5805				
Truck # 7997				
		Unsecured	Unknown	See Class 6
Class 6: GENERAL UNSECURED				
IRS	1	Impaired	\$ 7,572.32	\$1,690.15
Stearns Bank Class 5 Deficiency			Unknown	n/a
American Express	3		\$1,712.99	\$382.34
Capital One			\$30,000.00	\$6,696.05
Home Depot			Unknown	n/a
Verliance Inc.			\$2,074.00	\$462.92
Wells Fargo SBL			\$36,400.00	\$8,124.53
Wesco Insurance Company			\$11,845.82	\$2,644.00
Class 7: EQUITY SECURITY HOLDER				
Robert A. Nunes		Unimpaired	100%	

IN RE UNITY MOVING AND STORAGE, INC.**CASE NO. 18-04152-5-JNC****EXHIBIT C: PROJECTIONS**

Income	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6	Month 7	Month 8
Starting Cash	\$ -	\$ (9,364.59)	\$ (10,261.84)	\$ (13,646.59)	\$ (20,848.68)	\$ (26,503.43)	\$ (32,050.68)	\$ (30,170.27)
Sales	\$ 30,000.00	\$ 45,000.00	\$ 40,000.00	\$ 35,000.00	\$ 34,000.00	\$ 35,000.00	\$ 56,000.00	\$ 55,000.00
Available Cash	\$ 30,000.00	\$ 35,635.41	\$ 29,738.16	\$ 21,353.41	\$ 13,151.32	\$ 8,496.57	\$ 23,949.32	\$ 24,829.73

Plan Expenses	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6	Month 7	Month 8
Class 1: Admin	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00
Class 2: Taxes	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Class 3: Taxes	\$ 979.84	n/a	n/a	\$ 979.84	n/a	n/a	\$ 979.84	n/a
Class 4: Direct Capital	\$84.09	\$84.09	\$84.09	\$84.09	\$84.09	\$84.09	\$84.09	\$84.09
Class 5: Stearns Bank	\$1,075.66	\$1,075.66	\$1,075.66	\$1,075.66	\$1,075.66	\$1,075.66	\$1,075.66	\$1,075.66
Class 6: General Unsecured	\$ 1,000.00	n/a	n/a	\$ 1,000.00	n/a	n/a	\$ 1,000.00	n/a
Quarterly Fee	n/a	n/a	\$ 325.00	n/a	n/a	\$ 325.00	n/a	n/a
TOTAL:	\$ 5,639.59	\$ 3,659.75	\$ 3,984.75	\$ 5,639.59	\$ 3,659.75	\$ 3,984.75	\$ 5,639.59	\$ 3,659.75

**IN RE UNITY MOVING AND
CASE NO. 18-04152-5-JNC
EXHIBIT C: PROJECTIONS**

Income	Month 9	Month 10	Month 11	Month 12	TOTAL
Starting Cash	\$ (26,742.52)	\$ (23,314.77)	\$ (2,404.36)	\$ 18,660.89	\$ -
Sales	\$ 55,000.00	\$ 100,000.00	\$ 90,000.00	\$ 80,000.00	\$ 655,000.00
Available Cash	\$ 28,257.48	\$ 76,685.23	\$ 87,595.64	\$ 98,660.89	\$ 655,000.00

Plan Expenses	Month 9	Month 10	Month 11	Month 12	TOTAL
Class 1: Admin	\$ 2,500.00	\$ 2,500.00	\$ -	\$ -	\$ 25,000.00
Class 2: Taxes	n/a	n/a	n/a	n/a	\$ -
Class 3: Taxes	n/a	\$ 979.84	n/a	n/a	\$ 3,919.34
Class 4: Direct Capital	\$84.09	\$84.09	\$84.09	\$84.09	\$ 1,009.10
Class 5: Stearns Bank	\$1,075.66	\$1,075.66	\$1,075.66	\$1,075.66	\$ 12,907.92
Class 6: General Unsecured	n/a	\$ 1,000.00	n/a	n/a	\$ 4,000.00
Quarterly Fee	n/a	n/a	n/a	n/a	\$ 650.00
TOTAL:	\$ 3,659.75	\$ 5,639.59	\$ 1,159.75	\$ 1,159.75	\$ 47,486.36

Business Expenses	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6	Month 7	Month 8
Officer Compensation	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00
W-2	\$ 7,500.00	\$ 11,250.00	\$ 10,000.00	\$ 8,750.00	\$ 8,500.00	\$ 8,750.00	\$ 14,000.00	\$ 13,750.00
Payroll Taxes	\$ 3,875.00	\$ 4,812.50	\$ 4,500.00	\$ 4,187.50	\$ 4,125.00	\$ 4,187.50	\$ 5,500.00	\$ 5,437.50
1099	\$ 4,500.00	\$ 6,750.00	\$ 6,000.00	\$ 5,250.00	\$ 5,100.00	\$ 5,250.00	\$ 8,400.00	\$ 8,250.00
Personal Property Taxes	\$ 200.00	\$ 200.00	\$ 200.00	\$ 200.00	\$ 200.00	\$ 200.00	\$ 200.00	\$ 200.00
Workers Comp Insurance	\$ 1,100.00	\$ 1,100.00	\$ 1,100.00	\$ 1,100.00	\$ 1,100.00	\$ 1,100.00	\$ 1,100.00	\$ 1,100.00
Vehicle/Cargo Insurance	\$ 2,800.00	\$ 2,800.00	\$ 2,800.00	\$ 2,800.00	\$ 2,800.00	\$ 2,800.00	\$ 2,800.00	\$ 2,800.00
Rent	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00
Fuel	\$ 2,400.00	\$ 3,600.00	\$ 3,200.00	\$ 2,800.00	\$ 2,720.00	\$ 2,800.00	\$ 4,480.00	\$ 4,400.00
Repairs & Maintenance	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00
Travel	\$ 300.00	\$ 450.00	\$ 400.00	\$ 350.00	\$ 340.00	\$ 350.00	\$ 560.00	\$ 550.00
Business Supplies	\$ 450.00	\$ 675.00	\$ 600.00	\$ 525.00	\$ 510.00	\$ 525.00	\$ 840.00	\$ 825.00
Office Supplies	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00
Advertising	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00
Miscellaneous	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00
Capital Replacement	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
TOTAL:	\$ 33,725.00	\$ 42,237.50	\$ 39,400.00	\$ 36,562.50	\$ 35,995.00	\$ 36,562.50	\$ 48,480.00	\$ 47,912.50
	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6	Month 7	Month 8
TOTAL EXPENSES:	\$ 39,364.59	\$ 45,897.25	\$ 43,384.75	\$ 42,202.09	\$ 39,654.75	\$ 40,547.25	\$ 54,119.59	\$ 51,572.25
Net Income/Loss	(9,364.59)	(897.25)	(3,384.75)	(7,202.09)	(5,654.75)	(5,547.25)	1,880.41	3,427.75
Ending Cash	(9,364.59)	(10,261.84)	(13,646.59)	(20,848.68)	(26,503.43)	(32,050.68)	(30,170.27)	(26,742.52)

Business Expenses	Month 9	Month 10	Month 11	Month 12	TOTAL
Officer Compensation	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 8,000.00	\$ 96,000.00
W-2	\$ 13,750.00	\$ 25,000.00	\$ 22,500.00	\$ 20,000.00	\$ 163,750.00
Payroll Taxes	\$ 5,437.50	\$ 8,250.00	\$ 7,625.00	\$ 7,000.00	\$ 64,937.50
1099	\$ 8,250.00	\$ 15,000.00	\$ 13,500.00	\$ 12,000.00	\$ 98,250.00
Personal Property Taxes	\$ 200.00	\$ 200.00	\$ 200.00	\$ 200.00	\$ 2,400.00
Workers Comp Insurance	\$ 1,100.00	\$ 1,100.00	\$ 1,100.00	\$ 8,100.00	\$ 20,200.00
Vehicle/Cargo Insurance	\$ 2,800.00	\$ 2,800.00	\$ 2,800.00	\$ 2,800.00	\$ 33,600.00
Rent	\$ 600.00	\$ 600.00	\$ 600.00	\$ 600.00	\$ 7,200.00
Fuel	\$ 4,400.00	\$ 8,000.00	\$ 7,200.00	\$ 6,400.00	\$ 52,400.00
Repairs & Maintenance	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 12,000.00
Travel	\$ 550.00	\$ 1,000.00	\$ 900.00	\$ 800.00	\$ 6,550.00
Business Supplies	\$ 825.00	\$ 1,500.00	\$ 1,350.00	\$ 1,200.00	\$ 9,825.00
Office Supplies	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 3,000.00
Advertising	\$ 250.00	\$ 250.00	\$ 250.00	\$ 250.00	\$ 3,000.00
Miscellaneous	\$ 500.00	\$ 500.00	\$ 500.00	\$ 500.00	\$ 6,000.00
Capital Replacement	\$ -	\$ -	\$ -	\$ -	\$ -
TOTAL:	\$ 47,912.50	\$ 73,450.00	\$ 67,775.00	\$ 69,100.00	\$ 579,112.50

	Month 9	Month 10	Month 11	Month 12	TOTAL
TOTAL EXPENSES:	\$ 51,572.25	\$ 79,089.59	\$ 68,934.75	\$ 70,259.75	\$ 626,598.86
Net Income/Loss	3,427.75	20,910.41	21,065.25	9,740.25	28,401.14
Ending Cash	(23,314.77)	(2,404.36)	18,660.89	28,401.14	28,401.14

SUMMARY	Year 1	Year 2	Year 3	Year 4	Year 5	TOTALS
Starting Cash	\$ -	\$ 28,401.14	\$ 62,452.27	\$ 98,021.16	\$ 105,138.15	\$ -
Sales	\$ 655,000.00	\$ 655,000.00	\$ 668,100.00	\$ 681,462.00	\$ 695,091.24	\$ 3,354,653.24
Available Cash	\$ 655,000.00	\$ 683,401.14	\$ 730,552.27	\$ 779,483.16	\$ 800,229.39	\$ 3,354,653.24
Plan Expenses						
Class 1: Admin	\$ 25,000.00	n/a	n/a	n/a	n/a	\$ 25,000.00
Class 2: Taxes	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Class 3: Taxes	\$ 3,919.34	\$ 3,919.34	\$ 3,919.34	\$ 3,919.34	\$ 1,959.67	\$ 17,637.05
Class 4: Direct Capital	\$ 1,009.10	\$ 1,009.10	\$ 1,009.10	\$ 1,009.10	\$ 1,009.10	\$ 5,045.48
Class 5: Stearns Bank	\$ 12,907.92	\$ 12,907.92	\$ 12,907.92	\$ 12,907.92	\$ 12,907.92	\$ 64,539.62
Class 6: General Unsecured	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 20,000.00
Quarterly Fee	\$ 650.00	n/a	n/a	n/a	n/a	\$ 650.00
TOTAL:	\$ 47,486.36	\$ 21,836.36	\$ 21,836.36	\$ 21,836.36	\$ 19,876.69	\$ 132,872.15
SUMMARY						
Business Expenses	Year 1	Year 2	Year 3	Year 4	Year 5	TOTALS
Officer Compensation	\$ 96,000.00	\$ 96,000.00	\$ 97,920.00	\$ 99,878.40	\$ 101,875.97	\$ 491,674.37
W2	\$ 163,750.00	\$ 163,750.00	\$ 167,025.00	\$ 170,365.50	\$ 173,772.81	\$ 838,663.31
Payroll Taxes	\$ 64,937.50	\$ 64,937.50	\$ 66,236.25	\$ 67,560.98	\$ 68,912.19	\$ 332,584.42
1099	\$ 98,250.00	\$ 98,250.00	\$ 100,215.00	\$ 102,219.30	\$ 104,263.69	\$ 503,197.99
Personal Property Taxes	\$ 2,400.00	\$ 2,400.00	\$ 2,448.00	\$ 2,496.96	\$ 2,546.90	\$ 12,291.86
Workers Comp Insurance	\$ 20,200.00	\$ 20,200.00	\$ 20,604.00	\$ 21,016.08	\$ 21,436.40	\$ 103,456.48
Vehicle Insurance	\$ 33,600.00	\$ 33,600.00	\$ 34,272.00	\$ 34,957.44	\$ 35,656.59	\$ 172,086.03
Rent	\$ 7,200.00	\$ 7,200.00	\$ 7,344.00	\$ 7,490.88	\$ 7,640.70	\$ 36,875.58
Fuel	\$ 52,400.00	\$ 52,400.00	\$ 53,448.00	\$ 54,516.96	\$ 55,607.30	\$ 268,372.26
Repairs & Maintenance	\$ 12,000.00	\$ 12,000.00	\$ 12,240.00	\$ 12,484.80	\$ 12,734.50	\$ 61,459.30
Travel	\$ 6,550.00	\$ 6,550.00	\$ 6,681.00	\$ 6,814.62	\$ 6,950.91	\$ 33,546.53
Business Supplies	\$ 9,825.00	\$ 9,825.00	\$ 10,021.50	\$ 10,221.93	\$ 10,426.37	\$ 50,319.80
Office Supplies	\$ 3,000.00	\$ 3,000.00	\$ 3,060.00	\$ 3,121.20	\$ 3,183.62	\$ 15,364.82
Advertising	\$ 3,000.00	\$ 3,000.00	\$ 3,060.00	\$ 3,121.20	\$ 3,183.62	\$ 15,364.82
Miscellaneous	\$ 6,000.00	\$ 6,000.00	\$ 6,120.00	\$ 6,242.40	\$ 6,367.25	\$ 30,729.65
Capital Replacement	\$ -	\$ 20,000.00	\$ 20,000.00	\$ 50,000.00	\$ 50,000.00	\$ 140,000.00
Total Business	\$ 579,112.50	\$ 599,112.50	\$ 610,694.75	\$ 652,508.65	\$ 664,558.82	\$ 3,105,987.21
TOTAL EXPENSES:	\$ 626,598.86	\$ 620,948.86	\$ 632,531.11	\$ 674,345.01	\$ 684,435.51	\$ 3,238,859.36
Net Income/Loss	\$ 28,401.14	\$ 34,051.14	\$ 35,568.89	\$ 7,116.99	\$ 10,655.73	\$ 115,793.88
Ending Cash	\$ 28,401.14	\$ 62,452.27	\$ 98,021.16	\$ 105,138.15	\$ 115,793.88	\$ 115,793.88